

B Debentures/ Preference Shares/ Warrants									
	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII	Series VIII	Series IX
1. Security Description	Unsecured Subordinated Redeemable Non-Convertible Debentures								
2. No. of Securities	1764814	1505330	309132	93249	115113	28129	1166379	457815	179921
3. Issue Price (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000
4. Nominal Value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000
5. Paid up value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000
6. Premium/ (Discount) (Rs.)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
7. Distinctive Numbers	1 - 1764814	1 - 1505330	1 - 309132	1 - 93249	1 - 115113	1 - 28129	1 - 1166379	1 - 457815	1 - 179921
8. ISIN Code	INE881J08573	INE881J08581	INE881J08599	INE881J08607	INE881J08615	INE881J08623	INE881J08631	INE881J08649	INE881J08656
9. Coupon Rate	9.25%	9.30%	NA	9.35%	9.40%	NA	9.50%	9.55%	NA
10. Date of Allotment	August 08, 2017								
11. Frequency of Interest Payment	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA
12. First Interest Payment Dates (mm/dd/yy)	25.09.2017	01.04.2018	NA	25.09.2017	01.04.2018	NA	25.09.2017	01.04.2018	NA
13. Date(s) of Redemption	08.11.2022	08.11.2022	08.11.2022	08.08.2024	08.08.2024	08.08.2024	08.08.2027	08.08.2027	08.08.2027
14. Redemption Amount	1000	1000	1596	1000	1000	1876	1000	1000	2490



15	Credit Rating	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+	BWR AA+, SMERA AA+
16	Rating Agency	Brickwork Ratings India Pvt Ltd & SMERA Ratings Limited								
17	Put/ Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA
18	Remarks	-	-	-	-	-	-	-	-	-

